

Cahill Represents Underwriters in Initial Public Offering of Common Shares of PlayAGS, Inc.

Date: 01/30/18

Cahill represented the underwriters in connection with the initial public offering of 10,250,000 shares of common stock of PlayAGS, Inc. at \$16 per share (NYSE: AGS), resulting in gross proceeds of \$164,000,000. Proceeds from the offering were used to refinance existing indebtedness. The Company has granted to the underwriters a 30-day option to purchase up to an additional 1,537,500 shares of common stock.

Attorneys

- William M. Hartnett
- Patrick Gordon