
Cahill Represents Lead Arrangers and Initial Purchasers in Credit Facilities and Notes Offering for Titan Acquisition Limited and Titan Co-Borrower, LLC (Husky International)

Date: 03/28/18

Cahill represented the lead arrangers in connection with a \$2,100,000,000 Term B credit facility and a \$250,000,000 super priority revolving credit facility for Titan Acquisition Limited and Titan Co-Borrower, LLC (Husky International). Cahill also represented the initial purchasers in connection with a Rule 144A offering of \$650,000,000 aggregate principal amount of 7.750% senior notes due 2026 by Titan Acquisition Limited and Titan Co-Borrower, LLC (Husky International). Proceeds from the credit facilities and the notes were used to finance the acquisition of Husky International by Platinum Equity.

Attorneys

- James J. Clark
- Christopher W. Clement
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