
Cahill Represents Underwriters in \$2.5 Billion Notes Offering for Charter Communications Operating, LLC and Charter Communications Operating Capital Corp.

Date: 04/17/18

Cahill represented the underwriters in connection with a public offering of \$800,000,000 aggregate principal amount of 5.375% senior secured notes due 2038 and \$1,700,000,000 aggregate principal amount of 5.750% senior secured notes due 2048 by Charter Communications Operating, LLC and Charter Communications Operating Capital Corp., a subsidiary of Charter Communications. Proceeds from the offering were used for general corporate purposes.

Attorney

- Timothy B. Howell