
Cahill Represents Lead Arrangers and Underwriters in Credit Facilities and Notes Offering for Dollar Tree, Inc.

Date: 04/19/18

Cahill represented the lead arrangers in connection with a \$782,000,000 Term A credit facility and a \$1,250,000,000 revolving credit facility for Dollar Tree, Inc. Cahill also represented the underwriters in connection with a public offering of \$750,000,000 aggregate principal amount of senior floating notes due 2020, \$1,000,000,000 aggregate principal amount of 3.700% senior notes due 2023, \$1,000,000,000 aggregate principal amount of 4.000% senior notes due 2025 and \$1,250,000,000 aggregate principal amount of 4.200% senior notes due 2028 by Dollar Tree, Inc.

Attorneys

- Christopher W. Clement
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