

Cahill Represents Initial Purchasers in €250 Million Notes Offering for Piaggio & C. S.p.A.

Date: 04/30/18

Cahill represented the initial purchasers in connection with a Rule 144A/Regulation S offering of €250,000,000 aggregate principal amount of 3.625% senior notes due 2025 by Piaggio & C. S.p.A., an Italian motor vehicle manufacturer, which via its subsidiaries designs, engineers, manufactures and distributes two wheeled motor vehicles and compact commercial vehicles under seven brands. Proceeds from the offering were used to refinance existing indebtedness.

Attorney

Matthew Haar