
Cahill Represents Initial Purchasers in \$397.5 Million Guaranteed Notes Offering for Harvest Operations Corp.

Date: 05/01/18

Cahill represented the initial purchasers in connection with an offering of \$397,500,000 aggregate principal amount of 4.200% guaranteed notes due 2023 by Harvest Operations Corp., an energy, oil and gas exploration and production company, and guaranteed by Korea National Oil Corporation. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- Christopher W. Clement
- Luis R. Penalver
- Daniel Anderson