

# CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## Cahill Represents Lead Arrangers in Credit Facilities for BWX Technologies, Inc. and BWXT Canada Ltd.

Date: 05/24/18

Cahill represented Wells Fargo Bank, N.A. as lead arranger and administrative agent and JPMorgan Chase Bank, N.A., TD Securities (USA) LLC, PNC Capital Markets LLC and US Bank National Association as arrangers in connection with a \$500,000,000 revolving credit facility, a \$50,000,000 Term A credit facility and a CAN\$250,000,000 Term A credit facility for BWX Technologies, Inc. and BWXT Canada Ltd. Proceeds from the facilities were used to refinance existing indebtedness and for general corporate purposes.

### Attorneys

- Michael J. Ohler
- Kaitlyn M. Pasco

CAHILL GORDON & REINDEL LLP