
Cahill Represents Lead Arrangers in Multi Currency Amendment of \$2.32 Billion Credit Facilities for GWI

Date: 06/08/18

Cahill represented the lead arrangers in connection with an amendment and refinancing of GWI's \$1,423,000,000 US Term B credit facility, \$165,000,000 European revolving credit facility, \$50,000,000 Canadian revolving credit facility, \$210,000,000 UK revolving credit facility, £272,932,331 UK Term B credit facility and \$200,000,000 US revolving credit facility. Genesee & Wyoming Inc. is an American short line railroad holding company that owns or maintains an interest in over 100 freight railroads throughout various countries. Proceeds from the facilities were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- Michael W. Reddy
- Michael A. Dvorak