Cahill Represents Lead Arrangers in $798 Million First Lien/Second Lien Credit Facilities for Electrical Components International, Inc.

Date: 06/26/18

Cahill represented the lead arrangers in connection with credit facilities consisting of a $583,000,000 first lien term facility, a $100,000,000 first lien revolving facility and a $115,000,000 second lien term facility for Energy Acquisition LP, Energy Acquisition Company, Inc. and Electrical Components International, Inc. Proceeds from the facilities were used in the acquisition of Electrical Components International, Inc. by Cerberus Capital Management, L.P.

Attorneys

- Christopher W. Clement
- Daniel Anderson