
Cahill Represents Initial Purchasers in \$500 Million Notes Offering and Dealer Managers in Related Tender Offers for Qorvo, Inc.

Date: 07/16/18

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 5.50% senior notes due 2026 by Qorvo, Inc., a leading provider of core technologies and radio frequency solutions for mobile, infrastructure and defense and aerospace applications. Proceeds from the offering were used to fund the purchase for cash of certain of Qorvo, Inc.'s outstanding debt securities in concurrent tender offers, to pay related fees and expenses in connection with the offering and the tender offers and for general corporate purposes. Cahill also represented the dealer managers in connection with the tender offers.

Attorney

- James J. Clark