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## **Cahill Represents Initial Purchasers in \$500 Million Notes Offering for Party City Holdings Inc.**

**Date: 08/02/18**

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 6.625% senior notes due 2026 by Party City Holdings Inc., an indirect wholly owned subsidiary of Party City Holdco Inc., a publicly traded American retail chain of party supply stores. Proceeds from the offering were used to refinance existing indebtedness.

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### **Attorneys**

- Stuart Downing
- Natasha Williams Goddard