

Cahill Represents Initial Purchasers in \$250 Million Notes Offering for Anixter Inc.

Date: 11/13/18

Cahill represented the lead arrangers in connection with a Rule 144A and Regulation S offering of \$250,000,000 aggregate principal amount of 6.00% senior notes due 2025 by Anixter Inc., a supplier of communications and security products and electrical and electronic wire and cable. Cahill also represented the dealer manager in connection with Anixter Inc.'s concurrent tender offer for its 5.625% senior notes due 2019. Proceeds from the offering were used to redeem outstanding notes in connection with its tender offer.

Attorneys

- Ted B. Lacey
- Luis R. Penalver
- Bruna M. Amaral
- C. Anthony Wolfe