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## Cahill Represents Lead Arrangers in Financing for Dell Technologies Inc.

**Date:** 12/20/18

Cahill represented the lead arrangers in connection with an amendment to Dell Inc.'s existing credit facilities to refinance its existing revolving credit facility with a new \$4,500,000,000 revolving credit facility and to provide for new term A facilities in an aggregate principal amount of \$3,666,348,632. The proceeds of the term A facilities were used to finance the cash consideration in a transaction to simplify Dell Technologies' capital structure by eliminating its publicly traded Class V tracking stock. The proceeds of the revolving credit facility will be used for general corporate purposes. Dell Technologies is a leading information technology company.

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### Attorney

- Mark Loftus