

Cahill Represents Underwriters in \$2 Billion of Secured Notes Offerings for Charter Communications

Date: 01/17/19

Cahill represented the underwriters in connection with a public offering of \$1,250,000,000 aggregate principal amount 5.050% senior secured notes due 2029 and \$750,000,000 aggregate principal amount of add-on 5.750% senior secured notes due 2048 by Charter Communications Operating, LLC and Charter Communications Operating Capital Corp., wholly-owned subsidiaries of Charter Communications, Inc. Proceeds from the offering are expected to be used to repay certain existing indebtedness and for general corporate purposes.

Attorney

- Timothy B. Howell