
Cahill Represents Administrative Agents and Lead Arrangers for Financing of Univar's Acquisition of Nexeo

Date: 02/28/19

Cahill represented the agents and lead arrangers in connection with Univar USA Inc.'s amended and restated ABL credit agreement, consisting of a \$1,200,000,000 revolving credit facility, a \$175,000,000 equivalent Canadian dollar-denominated Term A credit facility and a \$325,000,000 equivalent Canadian dollar-denominated FILO facility.

Additionally, Cahill represented the administrative agent in connection with an incremental amendment to Univar's existing first lien credit agreement, consisting of a new €425,000,000 tranche of euro-denominated term loans and \$300,000,000 in dollar-denominated incremental term loans.

Proceeds from each amendment were used in part to fund Univar's acquisition of Nexeo Solutions, Inc., a leading global chemicals and plastics distributor. Univar is a chemical manufacturing and production company.

Attorneys

- James J. Clark
- Ariel Goldman
- Dylan N. Diaz
- Javier Ortiz
- Matthew E. Rosenthal