

## **Cahill Represents Underwriters and Dealer Manager in Notes Offering and Tender Offers for MGM Resorts International**

**Date: 04/10/19**

Cahill represented the underwriters in connection with a public offering of \$1,000,000,000 aggregate principal amount of 5.500% senior notes due 2027 by MGM Resorts International. Cahill also represented the dealer manager in connection with tender offers to purchase up to \$1,000,000,000 aggregate principal amount of 6.750% notes due 2020 and 5.25% notes due 2020 by MGM Resorts International, an American global hospitality and entertainment company operating destination resorts. Proceeds from the notes offering were used to repurchase up to \$1.0 billion aggregate principal amount of 6.750% notes due 2020 and 5.25% notes due 2020 and for general corporate purposes.

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### **Attorneys**

- James J. Clark
- Joshua D. Goldberg
- Tristan E. Manley