

Cahill Represents Initial Purchasers in \$300 Million Notes Offering for NRP

Date: 04/29/19

Cahill represented the initial purchasers in connection with a Rule 144A/Regulation S offering of \$300,000,000 aggregate principal amount of 9.125% senior notes due 2025 for NRP Resource Partners L.P. and NRP Finance Corporation. NRP Resource Partners L.P. is a diversified natural resource company that owns interests in coal, aggregates and industrial minerals across the United States. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- William M. Hartnett
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