

Court Approves Cengage Bankruptcy Exit Plan

The Wall Street Journal



Cahill also represented Citi as administrative agent and collateral agent, and Citi, Morgan Stanley, Deutsche Bank, Credit Suisse and KKR Capital Markets as lead arrangers, in the \$250,000,000 asset-based revolving credit agreement for Cengage Learning Acquisitions, Inc.

CAHILL GORDON & REINDEL LLP