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## Private Credit

Cahill's Private Credit Group advises leading direct lenders, CLOs, BDCs, private credit, mezzanine and structured equity funds as well as other institutional investors across a broad range of private credit and structured equity transactions including:

- Senior Debt (Unitranche, First Lien, Stretch Senior, etc.)
- Junior Debt (Second Lien, Holdco Debt, Mezzanine Debt, Preferred Equity, etc.)
- Structured Equity (Perpetual Preferred, Convertible Notes, Redeemable Preferred, Minority Equity, Common Equity Co-Investments, Warrants, Equity Kickers, etc.)
- Cash Flow, ABL Revolving Facilities and other Asset Based Lending (on and off balance sheet)
- ARR Credit Facilities
- Digital Asset Lending

Cahill's Private Credit Group is a large team of highly qualified practitioners dedicated exclusively to serving the firm's private credit clients. The Private Credit Group benefits from being part of a firm with market leading [Banking and Finance](#) and [Capital Markets](#) practices, which allows it to:

- call upon a core team of world class finance partners with significant private credit experience, as needed;
- work seamlessly with the firm's Leveraged Finance practice in dual track private credit/syndicated processes; and
- leverage robust specialists resources, including a best-in-class [Restructuring](#) practice and Cahill's unique personal property collateral and Knowledge Management groups.

Cahill's position as the leading adviser to banks in leveraged lending produces tangible benefits to its Private Credit Group clients where continuously evolving market terms for private credit and structured equity investments often originate in the large cap leveraged financing and high-yield markets. Cahill's leading market knowledge of emerging trends allows our lawyers the dexterity to match the right deal technology and deal terms with each client's particular transaction needs, regardless of deal size.

Cahill's Private Credit Group operates across all major industries, including business services, e-commerce, energy, entertainment, financial services, food & grocery, healthcare, infrastructure, manufacturing, oil & gas, pharmaceuticals, real estate, telecommunications, and travel. Clients rely on Cahill to deliver solutions-focused advice and deal execution in some of the most challenging transactions in the market today. Our transactions further span acquisition financings, leveraged buyouts, going-private transactions, recapitalizations, project financings, bridge lending, and loan commitments.