



Ariel Goldman

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Ariel Goldman, Cahill's co-Operating Partner, represents leading commercial and investment banks in leveraged finance and asset-based lending transactions, including bank financings and leveraged buyouts, recapitalizations, bridge lending and loan commitments and debt and equity offerings.

Ariel represented the financing sources in numerous acquisitions, including the:

- Paramount Global's merger with Skydance Media
- T-Mobile USA's merger with Sprint Corp.
- Forward Air's acquisition of Omni Logistics
- The acquisition of Novolex by Apollo, and Novolex's acquisition of Pactiv Evergreen
- Acquisitions of RCN, Grande Communications and Wave Broadband by TPG

In addition to acquisitions, Ariel represents the financing sources in restructurings and special situations, such as:

- New Fortress Energy's \$3 billion restructuring
- DISH Network's \$5 billion convertible note exchange offers
- Mitel Network's \$1 billion uptier restructuring

Ariel has practiced in a variety of industries, including media and telecommunications, aerospace, gaming, healthcare, automotive, and pharmaceuticals.

In 2021, Ariel was [profiled](#) in *Bloomberg Law*'s "They've Got Next" series as a lawyer to note in the world of banking and finance. He is also recognized as a notable practitioner in the areas of banking and debt capital markets by *IFLR1000*.

Education

Georgetown University Law Center, J.D., 2008

University of Maryland at College Park, B.A., 2004

Practices

Banking & Finance

Capital Markets

Admission

New York