



## Catherine E. Schaefer

ASSOCIATE

[CSchaefer@cahill.com](mailto:CSchaefer@cahill.com)

212.701.3101 Phone

Cahill Gordon & Reindel LLP

32 Old Slip

New York, NY 10005

Kate Schaefer is an associate in the New York office of Cahill Gordon & Reindel LLP where she focuses her practice on corporate matters with an emphasis on matters relating to Banking & Finance and Capital Markets.

Kate represents leading investment banks, institutional investors, commercial banks and corporations in connection with public and private capital markets transactions, including debt offerings, high yield bond offerings, equity offerings, mezzanine financings, bank financings, syndicated institutional loans, asset backed loans, tender offers and consent solicitations in connection with acquisition financings, leveraged buyouts, going-private transactions, recapitalizations, project financings, bridge lending and loan commitments and other financing transactions.

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### Education

Fordham University School of Law, J.D., 2020, *Senior Articles Editor, Fordham Law Review*

Cornell University, M.P.S., 2017

Wellesley College, B.A., 2009

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### Practices

Banking & Finance

Capital Markets

Private Credit

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### Admission

New York