



## Juliana Obregon

PARTNER

[jobregon@cahill.com](mailto:jobregon@cahill.com)

212.701.3642 Phone

Cahill Gordon & Reindel LLP

32 Old Slip

New York, NY 10005

### **Juliana Obregon represents arrangers and other lenders in U.S. and cross-border leveraged finance and asset-based lending transactions.**

Juliana represents commercial and investment banks and private credit lenders in connection with various types of leverage finance matters, including cashflow and asset based credit facilities, amendments and extensions of credit agreements, loan commitments, bridge lending, and debt offerings in the context of leveraged buyouts, other acquisition finance, recapitalizations, refinancings, out-of-court restructurings and other financing transactions.

Juliana has experience in US and cross-border financing transactions and practices in a wide variety of industries, including manufacturing, retail, chemicals, financial services, healthcare and technology.

In 2021, Juliana was [profiled](#) in *The Secured Lender's* Women in Secured Finance issue. She currently serves as a member of Cahill's Diversity and Inclusion and Women's Initiatives Committees.

#### **Selected Matters**

- Represented the lead arrangers in connection with a USD\$2.4 billion term B credit facility and a €870 million term B credit facility for Windsor Holdings III, LLC, an entity owned by affiliates of Apollo
- Represented the ABL agent and lenders for Elevate Textiles, Inc.'s in connection with Elevate's out-of-court restructuring, including the amendment and restatement of the ABL credit facility.
- Represented the lead arrangers in connection with a \$500 million revolving credit facility for MSCI Inc. and a \$350 million term loan A credit facility for MSCI Inc.
- Represented the administrative agent and the lead arrangers in connection with a \$239 million incremental asset-based revolving credit facility and a new \$95 million FILO asset-based revolving credit facility for Cornerstone, an entity owned by affiliates of CD&R.
- Represented the lead arrangers in connection with a \$1.5 billion new term B credit facility for Diamond (BC) B.V. (Diversey).
- Represented the lead arrangers in connection with an incremental amendment and maturity extension to the \$1.4 billion asset based credit facility for Builders FirstSource, Inc.

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#### **Education**

New York University School of Law, LL.M., 2005

Universidad de los Andes, M.B.A., 2004

Universidad de los Andes, 2003, *with honors*

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## Practices

Banking & Finance

Capital Markets

Private Credit

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## Admission

New York