



Matthew E. Rosenthal

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Matt Rosenthal represents leading investment banks, commercial banks, and institutional investors in connection with syndicated, asset-based and direct lending transactions, debt and equity capital markets transactions, leveraged buyouts, and loan commitments.

Matt has represented the financing sources in numerous acquisition-related financings, including Eldorado Resorts' acquisition of Caesars Entertainment, Caesars Entertainment's acquisition of William Hill, the acquisitions of Solenis, Diversy, Ingram Micro and other portfolio companies by Platinum Equity, Nexstar Broadcasting's acquisition of Tribune Media, the acquisition of Tenneco by Apollo Global Management, the acquisition of Education Realty Trust by Greystar Student Housing, a Blackstone-led consortium's majority investment in Thomson Reuter's Financial and Risk business, and other public and private acquisition financings.

In addition, Matt has represented the initial purchasers and underwriters in securities offerings for public companies such as the Burlington Stores, Virtu Financial, OneMain Finance, the Brink's Company, and Silgan Holdings, and in numerous secured and unsecured debt issuances and liability management transactions for private companies.

Matt also has extensive experience representing lenders and arrangers in connection with asset-based lending transactions for public and private companies.

Education

Cornell University Law School, J.D., 2016

Cornell University, B.A., 2012

Practices

Banking & Finance

Capital Markets

Private Credit

Admissions

New York