



## Michael Makhotin

PARTNER

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**Michael Makhotin is a partner in the New York office of Cahill Gordon & Reindel LLP, where his practice is primarily focused on banking and finance and capital markets matters.**

He represents investment banks, debt funds, commercial banks, private equity sponsors, and corporations in public and private domestic and cross-border bank financing transactions and debt capital markets transactions, including syndicated and pro rata term loan and revolving credit facilities, asset-based and reserve-based facilities, bridge facilities, direct lending facilities, mezzanine and back-leverage facilities, debt offerings, and high yield bond placements.

Mike has advised borrowers, arrangers, and initial purchasers in connection with acquisition and spin-off financings, including financings of leveraged buyouts of McGraw-Hill Education, Inc., Rehlko and Club Car, financings of acquisition of DigitalGlobe, Inc. by Maxar Technologies and acquisition of CDM Group by USA Compression Partners, and financing of spin-off of Phinia Inc. Mike has also represented debt financing sources in connection with multi-billion dollar syndicated financings for BroadStreet Partners, Bausch Health Companies Inc., and Vivint Smart Home. He has practiced in a variety of industries such as healthcare, construction and real estate, automotive, manufacturing, maritime and ground transportation, oil and gas, oilfield services, energy, chemical, financial, retail trade, communications, education, and entertainment.

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### SELECTED MATTERS

**Mike's representations include:**

- Debt financing sources in connection with Term Loan B and revolving credit facilities in an aggregate amount of \$4.15 billion for BroadStreet Partners
- Lead arrangers in connection with \$3.48 billion cross-border syndicated credit facilities for Bausch Health Companies Inc.
- Initial purchasers and lead arrangers in connection with \$1.25 billion credit facilities and multiple Rule 144A notes offerings in an aggregate amount of \$975 million for Phinia Inc.
- Investment banks in connection with arrangement of \$1.72 billion syndicated credit facilities for APX Group, Inc. (Vivint Smart Home)
- Debt financing sources in connection with Term Loan B and revolving credit facilities in an aggregate amount of \$1.7 billion used to finance the acquisition of McGraw-Hill Education, Inc.
- Lead arrangers in connection with dollar- and euro-denominated Term Loan B facilities in an aggregate amount of over \$1.6 billion used to finance the acquisition of Discovery Energy Holding Corporation (Rehlko)
- Lead arrangers in connection with \$775 million credit facilities used to finance the acquisition of MajorDrive Holdings IV, LLC (Club Car)

**Prior to joining Cahill, Mike also represented:**

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- Maxar Technologies Ltd. in connection with the upsizing of its revolving credit facilities, Term Loan A and Term Loan B facilities to \$3.75 billion in the aggregate to finance the acquisition of DigitalGlobe, Inc.
  - A top U.S. private equity fund in connection with a \$1.25 billion Term Loan B facility and \$100 million super priority revolving credit facility to finance the acquisition of an operator of pipelines and processing facilities
  - Lead arrangers in connection with a \$1.3 billion secured bridge facility for the acquisition of a non-controlling interest in a gas processing facility
  - Debt financing sources in connection with a \$1 billion secured revolving credit facility for Transocean Inc., an international drilling rig operator
  - USA Compression Partners, LP in connection with the upsizing of its asset-based credit facility to finance the acquisition of CDM group

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## Education

New York University School of Law, LL.M., 2007, *Arthur T. Vanderbilt Scholarship*

Law School of St. Petersburg State University, Law Degree, 2003, *summa cum laude*

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## Practices

Banking & Finance

Capital Markets

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## Admission

New York