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Practices

Capital Markets & Lending
Corporate Governance & Advisory
Mergers & Acquisitions

Education

Princeton University, A.B., 2005,
magna cum laude, *Stephen
Whelan '68 Prize in
Constitutional Law*, *New York
Herald Prize in Politics*

Harvard Law School, J.D., 2008

Admissions

New Jersey
New York

Ted B. Lacey is a partner in Cahill Gordon & Reindel LLP's corporate practice group.

Ted represents investment banks, commercial banks and public and privately-held companies in a variety of capital raising transactions, including public and private sales of secured and unsecured debt securities, syndicated loan transactions and equity offerings, with a particular emphasis on acquisition and project development financings. Recent transactions of note in which Ted represented the financing sources include the \$67 billion purchase by Dell of EMC, the \$24.9 billion buyout of Dell by Michael Dell and Silver Lake Management LLC, the \$16 billion merger of Rock-Tenn and MeadWestvaco and the construction of a passenger railway connecting Miami to Orlando by All Aboard Florida.

Ted also represents public and privately-held companies and the board of directors thereof on mergers and acquisitions, securities compliance and corporate governance matters. In such capacity, Ted served a lead on the Cahill team that represented NBCUniversal in the landmark \$7.75 billion acquisition of the exclusive U.S. broadcast rights for the 2022-2032 Summer and Winter Olympic Games, as well as NBCUniversal in its \$4.38 billion acquisition of the exclusive broadcast rights to the Olympic Games through 2020.

Ted graduated from Princeton University *magna cum laude* and was awarded the Stephen Whelan '68 Prize in Constitutional Law and the New York Herald Prize in Politics. He earned his J.D. from Harvard Law School.