

Firm Memoranda

- 09.12.2019 SEC Proposes to Modernize Disclosures of Business, Legal Proceedings and Risk Factors Under Regulation S-K
- 09.03.2019 SEC Interprets Proxy Voting Advice To Constitute Solicitation Subject to Federal Proxy Rules
- 08.23.2019 The Supreme Court of The State of Delaware Clarifies That Productions of Records to Stockholders Under Section 220 Are Not Subject to a Presumption of Confidentiality
- 08.13.2019 FINRA Supplements Prior Guidance on Credit for Extraordinary Cooperation
- 08.09.2019 Indenture Restrictions Applicable to "Net Short" Investors and Related Provisions
- 07.17.2019 DOJ Antitrust Division to Credit Antitrust Compliance Programs at Charging & Sentencing Stages of Criminal Investigations
- 06.26.2019 SEC Approves Regulation Best Interest, Heightening Broker-Dealer Standards
- 06.05.2019 Delaware Court of Chancery Dismisses Complaint Challenging Amendment to Conform Indenture to Offering Memorandum
- 05.30.2019 DOJ Criminal Division Updates Guidance on Evaluating Corporate Compliance Programs
- 05.29.2019 SEC Proposes to Exclude Certain Low-Revenue Issuers from Accelerated Filer Definitions
- 05.23.2019 SEC Proposes Amendments to Financial Disclosures Relating to Acquired and Disposed Businesses
- 04.29.2019 SEC Adopts Rules to Streamline Disclosure Requirements
- 04.03.2019 Supreme Court Upholds Securities Fraud Liability for Defendant Who Did Not "Make" False Statements
- 03.22.2019 SEC Proposes to Expand "Test-the-Waters" Communications to All Issuers
- 03.21.2019 Delaware Court of Chancery Upholds Merger Agreement Termination Based on Failure to Deliver Formal Notice of Extension
- 03.05.2019 SEC Approves Nasdaq Rule Change to Permit Direct Listings Without an IPO
- 03.04.2019 FTC Revised Antitrust Thresholds: HSR Pre-Merger Reporting Threshold Increased to \$90 Million
- 03.01.2019 U.S. Court of Appeals Rejects Antitrust Challenge to AT&T-Time Warner Merger
- 02.28.2019 Federal Judge Rules That ICO Tokens Are Securities and Grants Preliminary Injunction
- 02.20.2019 Delaware Courts Expand Books and Records Inspection Rights under Section 220 to Allow Greater Access to Electronic Communications