

An Insider's Guide to 363 Sales

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In this article in *The Deal*, Cahill partner Joel H. Levitin offers strategies to buyers who are considering a purchase of distressed assets through a 363 bankruptcy sale. The 363 auction process is a unique form of M&A transaction, driven by the rules of bankruptcy and the needs of creditors. As such, it requires a distinct approach that must be further calibrated based on the buyer's role in the auction process.

Attorney

Joel H. Levitin